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**Pipeline Engineering Holdings Limited**  
**管道工程控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1865)**

**SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING**

**This notice is supplemental to the notice of annual general meeting** (the “**AGM Notice**”) dated 27 July 2020 issued by Pipeline Engineering Holdings Limited (the “**Company**”) to convene the annual general meeting (the “**Annual General Meeting**”) of the Company by way of electronic means (via GOOGLE MEET MEETING ONLY to be hosted at 36 Sungei Kadut Avenue, Singapore 729661) at 10:00 a.m. on Friday, 18 September 2020.

Details of the proposed resolutions to be considered at the Annual General Meeting were stated in the AGM Notice. Unless otherwise defined, terms defined herein shall have the same meanings as those defined in the circular of the Company dated 27 July 2020. Apart from the amendments stated below, all the information contained in the AGM Notice remains valid and effective.

Due to the matters as set out in the supplemental circular of the Company dated 2 September 2020, this **SUPPLEMENTAL NOTICE IS HEREBY GIVEN THAT** the ordinary resolution no. 3 in respect of the re-appointment of PricewaterhouseCoopers as auditor of the Company and the authorisation to fix its remuneration as set out in the AGM Notice is no longer applicable and will not be put forward for consideration and approval by the shareholders of the Company and the Annual General Meeting will be held as originally scheduled by way of electronic means (via GOOGLE MEET MEETING ONLY to be hosted at 36 Sungei Kadut Avenue, Singapore 729661) at 10:00 a.m. on Friday, 18 September 2020 for the purpose of considering, and if thought fit, passing the following new ordinary resolution 5 of the Company, in addition to the resolutions set out in the AGM Notice:

**ORDINARY RESOLUTION**

5. “To appoint Baker Tilly TFW LLP as the auditor of the Company to fill the vacancy following the retirement of PricewaterhouseCoopers and to hold office until the conclusion of the next annual general meeting of the Company, and to authorize the board of directors of the Company to fix their remuneration.”

By Order of the Board  
**Pipeline Engineering Holdings Limited**  
**Michael Shi Guan Wah**  
*Chairman*

Singapore, 2 September 2020

*Notes:*

1. A second form of proxy (the “**Second Proxy Form**”) is enclosed with the supplemental circular of the Company dated 27 July 2020 (the “**Supplemental Circular**”). Please refer to pages 3 to 4 of the Supplemental Circular for special arrangements about completion and submission of the Second Proxy Form.
2. Please refer to the AGM Notice for details of the other ordinary resolutions to be passed at the Annual General Meeting, closure of the register of members of the Company and eligibility for attending the Annual General Meeting, proxy and other relevant matters.

*As at the date of this announcement, the Board comprises Mr. Michael Shi Guan Wah, Mr. Shi Guan Lee and Mr. Shi Hong Sheng (Xu Hongsheng) as executive directors; Ms. Feng Jiamin as non-executive director; Mr. Cher Choong Kiak, Mr. Chiam Soon Chian (Zhan Shunquan) and Mr. Choo Chih Chien Benjamin as independent non-executive directors.*